

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30th Sep,2012

Figures in Rs. Lacs)

| Sl. No. | Particulars | 3 Months ended | Preceding 3 Months ended | Corresponding 3 months ended in the previous year | Year to Date figures for Current Period ended | Year to Date figures for Previous Year ended | Previous Year ended |
|----------|---|-----------------|--------------------------|---|---|--|---------------------|
| | | (30-09-2012) | (30-06-2012) | (30-09-2011) | (30-09-2012) | (30-09-2011) | (31-03-2012) |
| | | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED |
| 1 | Income from operation : | | | | | | |
| (a) | Net Sales/Income from Operations (Net of excise duty) | 19277.17 | 17146.68 | 16997.65 | 36423.85 | 33253.42 | 66873.12 |
| (b) | Other Operating Income | 90.26 | 93.08 | 193.60 | 183.34 | 483.68 | 904.36 |
| | Total Income from Operations (net) | 19367.43 | 17239.76 | 17191.25 | 36607.19 | 33737.10 | 67777.48 |
| 2 | Expenses : | | | | | | |
| (a) | Cost of materials consumed | 11020.58 | 10544.24 | 9974.52 | 21564.82 | 22227.97 | 42382.21 |
| (b) | Purchases of stock-in-trade | 0.00 | 0.00 | | 0.00 | | 0.00 |
| (c) | Changes in inventories of Finished goods, work-in-progress and stock-in-trade | 816.05 | (238.18) | 959.43 | 577.87 | (1279.92) | (323.98) |
| (d) | Employees benefits expense | 837.99 | 826.30 | 771.25 | 1664.29 | 1509.24 | 3102.92 |
| (e) | Power & Fuel | 1838.34 | 1498.29 | 1274.66 | 3336.63 | 2503.27 | 5324.39 |
| (f) | Depreciation and amortisation expense | 654.88 | 648.04 | 601.97 | 1302.92 | 1201.79 | 2456.51 |
| (g) | Other Expenses | 2239.39 | 1958.27 | 2116.86 | 4197.66 | 4178.72 | 8109.20 |
| | Total expenses : | 17407.23 | 15236.96 | 15698.69 | 32644.19 | 30341.07 | 61051.25 |
| 3 | Profit from Operations | 1960.20 | 2002.80 | 1492.56 | 3963.00 | 3396.03 | 6726.23 |

| | | | | | | | |
|------------|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | before Other Income, finance costs and Exceptional Items (1-2) | | | | | | |
| 4 | Other Income | 5.19 | 8.04 | 12.24 | 13.23 | 21.07 | 65.53 |
| 5 | Profit from ordinary activities before finance costs and Exceptional Items (3+4) | 1,965.39 | 2,010.84 | 1,504.80 | 3,976.23 | 3,417.10 | 6,791.76 |
| 6 | Finance costs | 740.65 | 837.50 | 699.42 | 1578.15 | 1385.22 | 2980.96 |
| 7 | Profit from ordinary activities after finance costs but before Exceptional Items (5-6) | 1,224.74 | 1,173.34 | 805.38 | 2,398.08 | 2,031.88 | 3,810.80 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit from ordinary activities before Tax (7-8) | 1224.74 | 1173.34 | 805.38 | 2398.08 | 2031.88 | 3810.80 |
| 10 | Tax expense : | | | | | | |
| | Provision for Income Tax | 225.00 | 225.00 | 135.00 | 480.00 | 400.00 | 850.00 |
| | Provision for eferred Tax | 100.00 | 100.00 | 0.00 | 200.00 | 0.00 | 130.25 |
| | TOTAL : | 355.00 | 325.00 | 135.00 | 680.00 | 400.00 | 980.25 |
| 11 | Net Profit(+)/Loss (-) from Ordinary activities after Tax (9-10) | 869.74 | 848.34 | 670.38 | 1718.08 | 1631.88 | 2830.55 |
| 12 | Extraordinary Items (net of tax expense Rs. ___ Lakhs) | - | - | - | - | - | - |
| 13 | Net Profit(+)/Loss (-) for the period (11-12) | 869.74 | 848.34 | 670.38 | 1718.08 | 1631.88 | 2830.55 |
| 14 | Paid-Up Equity Share Capital (Face value -Rs 10) | 1452.23 | 1452.23 | 1336.23 | 1452.23 | 1336.23 | 1452.23 |
| 15 | Reserves excluding Revaluation reserves as per balance sheet of previous accounting year | - | - | - | - | - | 16404.23 |
| 16i | Earnings Per Share (before extraordinary items)(of Rs.10/- each)(not | | | | | | |

| | | | | | | | |
|-------------|---|---------|---------|---------|---------|---------|---------|
| | annualised): | | | | | | |
| (a) | Basic | 5.99 | 5.84 | 5.02 | 11.83 | 12.21 | 21.16 |
| (b) | Diluted | 5.99 | 5.4 | .02 | 11.83 | 12.21 | 21.16 |
| 16ii | Earnings Per Share (after extraordinary items)(of Rs.10/- each)(not annualised): | | | | | | |
| (a) | Basic | 5.99 | 5.84 | 5.02 | 11.83 | 12.21 | 21.16 |
| (b) | Diluted | 5.99 | 5.4 | .02 | 11.83 | 12.21 | 21.16 |
| | PART II | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public share holding | | | | | | |
| | - Number of Shares | 5195401 | 5195401 | 5195401 | 5195401 | 5195401 | 5195401 |
| | - Percentage of Share holding | 35.78 | 5.78 | 38.88 | 35.78 | 38.88 | 35.78 |
| 2 | Promotor and Promotor group shareholding | | | | | | |
| (a) | Pledged/Encumbered | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Number of Shares | | | | | | |
| | -Percentage of shares (as a % of the total shareholding of promoter and promotr group) | | | | | | |
| | -Prcetage f shares (as a % of the total share capital of the company) | | | | | | |
| (b) | Non-enumbed | | | | | | |
| | -Number of shares | 9326889 | 9326889 | 8166889 | 9326889 | 8166889 | 92689 |
| | -ercentage of shares (as a ofthe totl sareoldng ofpromoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | -Percentage of shares (as a % of the total share capital of the company) | 64.22 | 64.22 | 61.12 | 64.22 | 61.12 | 64.22 |

NOTE:

1. The above results are subject to Limited review by Auditors and reviewed by the Audit committee and taken on record by the Board of Directors at their meeting held on 27th October,2012.
2. During previous accounting year, deferred tax provision was made at the year end.
3. The 25MW Captive Power Plant commenced operations from 27.09.2012.
4. Previous year figures have been regrouped and rearranged wherever necessary.and rearranged whenever necessary.

| Particulars | 3 months ended 30/09/2012 |
|--|---------------------------|
| INVESTOR COMPLIANTS | |
| Pending at the beginning of the quarter | 0 |
| Received duing the quarter | 5 |
| Disposed of during the quarter | 5 |
| Remaining unresolved at the end of the quarter | 0 |

for **SURYALAKSHMI COTTON MILLS LIMITED**

L.N. AGARWAL

CHAIRMAN & MANAGING DIRECTOR Secunderabad

27th oct,2012

SURYALAKSHMI COTTON MILLS LIMITED
Segment wise Revenue, Results and Capital Employed

(Figures in Rs. Lacs)

| Sl. No. | Particulars | 3 months ended 30-09-2012 | Preceding 3 months ended 30-06-2012 | Corresponding 3 months ended in the Previous year 30-09-2011 | Current period ended 30-09-2012 | Previous Year ended 30-09-2011 | Previous Year ended 31-03-2012 |
|----------|-----------------|---------------------------|-------------------------------------|--|---------------------------------|--------------------------------|--------------------------------|
| | | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED |
| 1 | Segment Revenue | | | | | | |
| | a) Spinning | 502.57 | 6922.15 | 6862.62 | 14424.72 | 13211.85 | 26898.81 |

| | | | | | | | |
|----------|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | b)Denim manufacturing | 11780.25 | 10236.45 | 10135.03 | 22016.70 | 20041.57 | 39996.75 |
| | TOTAL | 19282.82 | 17158.60 | 16997.65 | 36441.42 | 33253.42 | 66895.56 |
| | Less : Inter Segment Revenue | 5.65 | 11.92 | 0.00 | 17.57 | 0.00 | 22.44 |
| | Net Sales/Income from Operations | 19277.17 | 17146.68 | 16997.65 | 36423.85 | 33253.42 | 66873.12 |
| 2 | Segment Results | 694.60 | 654.96 | 134.54 | 1349.57 | 649.07 | 1269.60 |
| | (Profit (+) / Loss (-) before tax and interest from each segment) | 1270.79 | 1355.88 | 1370.26 | 2626.66 | 2768.03 | 5522.16 |
| | a) Spinning | | | | | | |
| | b) Denim manufacturing | | | | | | |
| | c) Others | | | | | | |
| | TOTAL | 1965.39 | 2010.84 | 1504.80 | 3976.23 | 3417.10 | 6791.76 |
| | Less: (i) Interest | 740.65 | 837.50 | 699.42 | 1578.15 | 1385.22 | 2980.96 |
| | (ii) Other Un-allocable Expenditure net off Un-allocable income | | | | | | |
| | Total Profit/(Loss) before tax | 1224.74 | 1173.34 | 805.38 | 2398.08 | 2031.88 | 3810.80 |
| 3 | Capital Employed (Segment Assets -Segmet Liabilities) | | | | | | |
| | a) Spinning | 16992.97 | 15184.84 | 18563.05 | 16992.97 | 18563.05 | 15969.29 |
| | b) Denim manufacturing | 26317.89 | 28812.74 | 25775.57 | 26317.89 | 25775.57 | 30176.85 |
| | c) Power Project & Others | 12701.40 | 12133.51 | 4912.45 | 12701.40 | 4912.45 | 10221.36 |
| | TOTAL | 56012.26 | 56131.09 | 49251.07 | 56012.26 | 49251.07 | 56367.50 |